

Automatic Cheque Plan (ACP) / Pre-authorized Chequing Plan (PAC)

Policy(ies) _____



Bank change only

Start new ACP/PAC - Withdrawal date of

dd	mm	yyyy							

Add to existing ACP/PAC # _____ presently paying for policy # _____

Total withdrawal amount (please specify): \$ _____ to be applied as follows:

FOR INSURANCE PRODUCTS

Premium \$ _____ Loan \$ _____ Premium Fund \$ _____

All outstanding premiums are to be paid by: Special Withdrawal – specify date

dd	mm	yyyy							

Automatic Premium Loan (APL) _____

Other (please specify) _____

FOR SAVINGS PRODUCT

Accumulation Annuity (Float fund) \$ _____

Clarica Interest Account \$ _____

Frequency: Bi-weekly
 Monthly
 Quarterly

Superflex \$ _____

Guaranteed Investment Account (GIA) \$ _____
Monthly frequency only

I authorize Sun Life Assurance Company of Canada to withdraw funds to pay premiums on these policies and to make other payments to policies I may request. Withdrawals are to be taken from the bank account specified with this authorization or any account I may designate in the future.

Sun Life Assurance Company of Canada may terminate this agreement if any withdrawal is not honored. I may terminate this authorization by giving 10 days notice to Sun Life Assurance Company of Canada.

Details of the Terms and Conditions are available on request.

Signature of Bank Accountholder

Address of Bank Accountholder

Signature of Bank Accountholder

Address of Bank Accountholder

Date

dd	mm	yyyy							

Note: For a joint account that requires more than one signature, all accountholders must sign the authorization.

Please note that we will charge a \$25 fee if there is not enough money in your account to pay the insurance ACP/PAC withdrawal

IMPORTANT - Attach a cheque marked "VOID"
A cheque is the only reliable source for banking information.